

# PATIENT CASE INFORMATION

Date: \_\_\_\_\_

Patient No: \_\_\_\_\_

## Patient Information

Name: (First MI Last) \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Cell Carrier: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Email Address: \_\_\_\_\_ Gender: M / F Marital Status: Single / Married / Other  
Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Student Status: Full Student / Part Student / Non-Student Employed: Y / N Where: \_\_\_\_\_  
Ethnicity: Hispanic or Latina / Not Hispanic or Latino / Decline Preferred Language: English / Decline / Other: \_\_\_\_\_  
Race: Asian / African American / American Indian or Alaskan Native / Other / Native Hawaii or Pacific Islander / White / Decline  
Smoker: Everyday / Some Days / Former / Never  
\*\* Referred By: \_\_\_\_\_ Family / Friend / Co-Worker / Doctor/ Other Source

## Emergency Contact Information

Name: (First MI Last) \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_  
Phone: \_\_\_\_\_ Doctor's Phone: \_\_\_\_\_  
Relationship: Child / Parent / Spouse / Other: \_\_\_\_\_

## Insurance / Financial Information

Who is responsible for payment? Self / Other - Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
☐ Insurance ☐ Worker's Comp ☐ Self-Pay (Cash) ☐ Personal Injury / Auto ☐ Other (please explain): \_\_\_\_\_  
Primary Insurance Name: \_\_\_\_\_ Secondary Insurance Name: \_\_\_\_\_  
\*\* (Please supply insurance cards to office staff so that they can be copied)

## Consent to Treat, Authorization to Release & HIPPA

**AUTHORIZATION:** By signing below you authorized this office/provider to complete a consultation, examination, chiropractic care, diagnostic testing, and/or therapeutic services on the above, in accordance with this state's statutes. By signing below you have declared that you have no known limitations that would be contraindicated for an x-ray evaluation. By signing below you consent to the taking of x-rays if there is a determined need.

**ACKNOWLEDGMENT OF ASSIGNMENT OF BENEFITS:** By signing below you have acknowledged that you are fully responsible for all services rendered. By signing below you furthered acknowledge understanding that your health and accident insurance information policies are an arrangement between you and your carrier, and that you may be required to pay some or all of the fees charged to your account. By signing below you hereby assign benefits to paid directly to this office/provider by your third-party payer, e.g. insurance company, attorneys, etc. By signing below you agree that this is a non-rescindable agreement and failure to fulfill this obligation will be considered a breach of contract between you and this office.

**CMS-1500 HEALTH INSURANCE CLAIM FORM:** By signing below you acknowledge and agree that the CMS-1500 Health Insurance Claim Form Box 12 and Box 13 will state "Signature on File". Box 12 Reads as follows: "PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below." Box 13 Reads as follows: "INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below."

**ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES:** We are very concerned with protecting your personal health information. There may be times our office may need to contact you regarding office matters. By signing below you have authorized this office to contact you for office related matters in the following manner: phone-work-home or mobile, e-mail and regular mail. Messages may be left on an answering device/voicemail, or with the person answering your phone-home-work-mobile. Also in accordance with the Health Insurance Portability and Accountability act of 1996 (HIPAA), updated September 23, 2013, this office is obliged to supply you with a copy of the office privacy policies and procedures upon request. This document outlines the use and limitations of the disclosure of your personal health information and your rights as a patient. By signing below you have acknowledged that you have been offered a copy of this document.

**ACKNOWLEDGEMENT:** By signing below you have acknowledge that you understand and agree with the policies and procedures outlined in this TERMS of ACCEPTANCE form. By signing below you acknowledge and certify that all the information given to the office/provider in the INTAKE forms are a true and accurate to the best of you knowledge.

Signature of Patient: \_\_\_\_\_ Signature of Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

(It is Usual and Customary to Pay for Services as Rendered Unless Otherwise Arranged)

# COMPLAINT INFORMATION

Date: \_\_\_\_\_

Patient No: \_\_\_\_\_

## History of Current Condition

Major Complaint: \_\_\_\_\_

Secondary Complaint: \_\_\_\_\_

When and How this began? \_\_\_\_\_

Intensity of Pain/Complaint: None (0) / Mild (1-2) / Mild-Mod (2-4) / Moderate (4-6) / Mod-Severe (6-8) / Severe (8-10)

Quality of pain: Sharp / Stabbing / Burning / Achy / Dull / Stiff & Sore

How frequent is the complaint? Off & On / Constant

Does the complaint radiate? No / Yes (Describe) \_\_\_\_\_

Head - Base of Skull / Forehead / Temple L / R / Both

Leg - Hip / Thigh-Knee / Calf / Toes L / R / B

Arm - Across Shoulder / Elbow / Hand-Fingers L / R / Both

Other Area: \_\_\_\_\_

What makes it Better? Ice / Heat / Rest / Movement / Stretching / OTC / Other: \_\_\_\_\_

What makes it Worse? Sit / Stand / Walk / Lying / Sleep / Overuse / Other: \_\_\_\_\_

Which daily activities are being affected? (Describe) \_\_\_\_\_

## For this condition, have you:

Other Treatment? None / DC / MD / PT / Massage / Other: \_\_\_\_\_ Where: \_\_\_\_\_

Other Diagnostic Testing? X-rays / MRI / CT / Other: \_\_\_\_\_ Where: \_\_\_\_\_

## Pain/Complaint Diagram

**SYMPTOM DIAGRAM**

P \_\_\_ Pain  
N \_\_\_ Numb  
S \_\_\_ Spasm

T \_\_\_ Tender  
H \_\_\_ Hypoesthesia

Patient Signature: \_\_\_\_\_

Physician's Initials: \_\_\_\_\_

# REVIEW OF SYSTEMS

Patient Name: (First MI Last) \_\_\_\_\_

Patient No: \_\_\_\_\_

## Review of Systems

### General:

- ☐ Weight Change
- ☐ Fatigue
- ☐ None

### Musculoskeletal:

- ☐ Low Back Pain
- ☐ Mid Back Pain
- ☐ Neck Pain
- ☐ Arm Problems
- ☐ Leg Problems
- ☐ Stiff Joints
- ☐ Sore Muscles
- ☐ Other: \_\_\_\_\_
- ☐ None

### Neurological:

- ☐ Numbness
- ☐ Loss of Feeling
- ☐ Dizziness
- ☐ Headaches
- ☐ Other: \_\_\_\_\_
- ☐ None

### Mind/Stress:

- ☐ Nervousness
- ☐ Depression
- ☐ Sleep Problems
- ☐ Loss of Memory
- ☐ Other: \_\_\_\_\_
- ☐ None

### Genitourinary:

- ☐ Kidney Stones
- ☐ Painful Urination
- ☐ Bed Wetting
- ☐ Other: \_\_\_\_\_
- ☐ None

### Gastrointestinal:

- ☐ Loss of Appetite
- ☐ Change of Bowel
- ☐ Painful Bowel
- ☐ Nausea Vomiting
- ☐ Diarrhea
- ☐ Constipation
- ☐ Other: \_\_\_\_\_
- ☐ None

### Heart:

- ☐ Rapid Heartbeat
- ☐ Blood Pressure Prob.
- ☐ Swelling hands/ankles
- ☐ Other: \_\_\_\_\_
- ☐ None

### Respiratory:

- ☐ Difficulty Breathing
- ☐ Persistent Cough
- ☐ Asthma
- ☐ Lung Problems
- ☐ Other: \_\_\_\_\_
- ☐ None

### Eyes and Vision:

- ☐ Wear Glasses/Contacts
- ☐ Blurred Vision
- ☐ Glaucoma
- ☐ Other: \_\_\_\_\_
- ☐ None

### Ears, Nose & Throat:

- ☐ Swollen glands in neck
- ☐ Ringing in ears
- ☐ Ear Ache
- ☐ Sinus Problems
- ☐ Hearing Loss
- ☐ Other: \_\_\_\_\_
- ☐ None

### Endocrine & Lymphatic:

- ☐ Thyroid Problems
- ☐ Diabetes
- ☐ Cold Extremities
- ☐ Anemia
- ☐ Easily Bruise or Bleed
- ☐ Other: \_\_\_\_\_
- ☐ None

### Women:

- ☐ Infertility
- ☐ Irregular periods
- ☐ None

## Health History

### Medications and Supplements:

Allergies to Medications:

☐ NONE

Name	Reaction

Current Medications & Supplements:

☐ NONE

Name	Dosage

### Family Health History:

☐ NONE

List major health problems of 1st degree relatives:

Problem	Relation (Parent, Sibling, Child)

### Social and Occupational History:

Smoking: ☐ Every Day ☐ Some Days ☐ Former ☐ Never

Habit	Type / Amount / Year Started
Smoking	
Tobacco	
Alcohol	
Caffeine	
Rec. Drugs	

### Past Health History:

Surgeries:

☐ NONE

Date	Describe

Major Injuries / Traumas / Hospitalizations:

☐ NONE

Date	Describe



## Functional Rating Index

For each item below, please circle the number which most closely describes your current overall health condition right now.

Patient Name \_\_\_\_\_

Date \_\_\_\_\_

### 1. Pain Intensity

0- No Pain                      1- Mild Pain                      2- Moderate Pain                      3- Severe Pain                      4- Worst Possible Pain

### 2. Sleeping

0- Perfect Sleep                      1- Mildly Disturbed                      2- Moderately Disturbed                      3- Greatly Disturbed                      4- Totally Disturbed Sleep

### 3. Personal Care (washing, dressing, etc.)

0- No Pain  
No Restrictions                      1- Mild Pain;  
No Restrictions                      2- Moderate Pain;  
Go Slowly                      3- Moderate Pain;  
Some Assistance                      4- Severe Pain;  
100% Assistance

### 4. Travel (driving, etc.)

0- No Pain on  
Long Trips                      1- Mild Pain on  
Long Trips                      2- Moderate Pain on  
Long Trips                      3- Moderate Pain on  
Short Trips                      4- Severe Pain on  
Short Trips

### 5. Work

0- Usual Work + Extra                      1- Usual Work, No Extra                      2- 50% of Usual Work                      3- 25% of Usual Work                      4- Cannot Work

### 6. Recreation

0- All Activities                      1- Most Activities                      2- Some Activities                      3- Few Activities                      4- No Activities

### 7. Frequency of Pain

0- No Pain                      1- Occasional (25%)                      2- Intermittent (50%)                      3- Frequent (75%)                      4- Constant (100%)

### 8. Lifting

0- No Pain with  
Heavy Weight                      1- Increased Pain with  
Heavy Weight                      2- Increased Pain with  
Moderate Weight                      3- Increased Pain with  
Light Weight                      4- Increased Pain with  
Any Weight

### 9. Walking

0- No Pain with  
Any Distance                      1- Increased Pain after  
1 Mile                      2- Increased Pain after  
½ Mile                      3- Increased Pain after  
¼ Mile                      4- Increased Pain after  
Any Distance

### 10. Standing

0- No Pain with  
Any Time                      1- Increased Pain after  
Several Hours                      2- Increased Pain after  
1 Hour                      3- Increased Pain after  
½ Hour                      4- Increased Pain after  
Any Time

Total \_\_\_\_\_ (/4, X10) = Functional Rating Score \_\_\_\_\_ %

\*\*\*Patient or Guardian Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Treating Doctor Signature \_\_\_\_\_ Date \_\_\_\_\_

Stinnette Chiropractic Center, P.C.  
Stinnette Chiropractic & Acupuncture, P.C.  
Pinnacle C.O.P. Manual-1.0  
Revised 04/05/2017

Patient Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_ Date: \_\_\_\_\_

**Consent for Chiropractic Services**

**Acknowledgement of Treatment Plan:** By signing below, I acknowledge that, if accepted for care, I may be presented with a chiropractic treatment plan resulting in one or more to the following services: chiropractic adjustments, examinations and supportive therapies and procedures.

**By reading below I have been made aware:**

1. The process of delivering a "Chiropractic Adjustment (manipulation)" may be performed manually or with a table mechanism to the vertebra(e) of the spine and/or associated structures (legs, arms etc.), often resulting in an audible pop or click sound.
2. As an addition to the Chiropractic Adjustment "Supportive Therapies and/or Procedures" may be applied by the chiropractor or by staff under the chiropractor's direction or supervision incorporating the use of light, sound, vibration, electricity, traction, motion, bracing, nutritional advice, heat, or cold.
3. That on occasion some temporary soreness and/or stiffness may occur; less frequently aggravation of presenting symptoms or initiation of new symptoms; rarely bruising, swelling, even more rare separation/fracture; and extremely rare, nerve or vascular injury may occur in conjunction with the process of a Chiropractic Adjustment.
4. That the chiropractor has made no guarantee of a positive outcome from treatment.

**Additionally:**

1. I have been afforded ample opportunity for questions and answers.

**Therefore, by signing below:**

**I consent** to the performance of the diagnostic and therapeutic procedures performed by the doctor and or staff under the direction and supervision of the office chiropractor(s) involved in my case.

**I consent** to the performance of other diagnostic and therapeutic procedures in the future that may be deemed reasonable and necessary by the doctor and or staff under the direction and supervision of the office chiropractor(s) involved in my case.

Patient or Guardian Signature: \_\_\_\_\_

Witness Signature: \_\_\_\_\_